



FINANCIAL PLANNING FOR CREATIVES

SUN GROUP offers retirement plans for businesses of any size.

	INDIVIDUAL 401(K)	SEP-IRA	SIMPLE IRA	PERSONAL DEFINED BENEFIT PLAN	BUSINESS 401(K) PLAN
WHO IS IT FOR?	Owner only business (no employees)	Owner-only business with a few employees	Business with up to 100 employees	Owner-only business or up to 5 employees	Businesses of any size
KEY FEATURES:	<ul style="list-style-type: none"> -All the benefits of a traditional 401 (k) -High contribution limits -Ability to make profit-sharing contributions and salary deferrals -Easy to administer 	<ul style="list-style-type: none"> -No IRS reporting -Allows for contributions for you and any employees -Easy to administer -High contributions for owner -Tax deferred earnings 	<ul style="list-style-type: none"> -Primarily funded with employee salary-deferral contributions -Employer- matched contributions up to 3% -An easy plan to administer -Business expense deductions for employee contributions 	<ul style="list-style-type: none"> -Highest contribution limit -Contributions are generally 100% tax-deductible -Helps target your desired level of income in retirement -A customized funding proposal 	<ul style="list-style-type: none"> -Permits a higher level of salary deferrals by employees than other plans -Optional employer-matched contributions -Greater plan customization -Business tax advantages

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