



A FINANCIAL **FIRST AID KIT**



DOCUMENT PREPAREDNESS CHECKLIST:

	ID/Driver's License
	Birth Certificate
	Social Security Card
	Passport
	Pet ID Tags
	Financial Statements (one per account)
	Insurance Policy
	Mortgage Policy
	Credit cards/list of credit cards
	Checkbooks
	Medical Insurance/Contacts



A FINANCIAL FIRST AID KIT



SAVINGS GOALS

Monthly Living Expenses	
Rent/Mortgage	
Car Payment	
Electricity	
Insurance	
Gas	
Internet	
Cell Phone	
Groceries	
Cable	
Credit Card Payments	
Loan Payments	
Retirement Savings	
Subtotal:	
Subtotal x 6: (6 months worth of living expenses)	

ADDITIONAL EMERGENCY FUNDS SAVINGS GOALS

Car Repair	
Emergency Lodging (Hotel)	
Medical Bills:	
Subtotal:	

6 months living expenses + Additional emergency funds =

..... + =



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EMERGENCY PREPAREDNESS BUDGET WORKSHEET

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